

8 September 2023

ASX Limited
20 Bridge Street
Sydney NSW 2000

(3 pages)

RESULTS OF EXTRAORDINARY GENERAL MEETING

I advise that resolutions put to shareholders at today's Extraordinary General Meeting of Members as set out in the attached document were passed and decided by way of a poll.

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution Description	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):			
	For	Against	Open	Abstain*	For	Against	Abstain*	
1. Approval of the issue of shares to PT Danusa Tambang Nusantara	2,407,033,111 (93.75%)	158,391,339 (6.17%)	2,162,145 (0.08%)	3,565,748	2,409,235,429 (93.83%)	158,391,339 (6.17%)	3,565,748	Passed on a poll
2. Approval of amendment to constitution	2,390,590,802 (93.16%)	173,376,888 (6.76%)	2,165,688 (0.08%)	5,018,965	2,392,796,663 (93.24%)	173,376,888 (6.76%)	5,018,965	Passed on a poll

* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.

Yours sincerely



Richard Edwards
Company Secretary

pjn11816

7 August 2023

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(6 pages by email)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting ('**EGM**' or '**Meeting**') of Shareholders is to be convened at the offices of DLA Piper, Level 22, 1 Martin Place, Sydney, New South Wales on Friday 8 September 2023 at 11.00am (Sydney time).

This Notice of Extraordinary General Meeting ('**Notice of Meeting**') and the enclosed Explanatory Memorandum provide additional information on matters to be considered at the EGM, being held to seek Shareholder approval to:

- issue 857,000,000 Shares to PT Danusa Tambang Nusantara, a subsidiary of PT United Tractors Tbk, at an issue price of A\$1.10 per Share; and
- amend the constitution of Nickel Industries ('**Constitution**') to increase the maximum number of Directors on the Nickel Industries Board from ten to twelve.

The Directors have determined pursuant to regulations 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on 6 September 2023 at 7.00pm (Sydney Time).

Terms and abbreviations used in the Notice of Meeting and the Explanatory Memorandum will, unless the context requires otherwise, have the meaning given to them in the Glossary.

ASX takes no responsibility for the contents of this Notice of Meeting or the Explanatory Memorandum.

AGENDA

BUSINESS

Resolution 1: Approval to issue Shares to PT Danusa Tambang Nusantara

To consider and, if thought fit, pass the following Resolution as an ordinary resolution:

'That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 857,000,000 new fully paid ordinary shares to PT Danusa Tambang Nusantara.'

Voting Exclusion Statement

The Company will disregard any votes cast in favour of this Resolution 1 by or on behalf of:

- (a) PT Danusa Tambang Nusantara and any of its Associates; and
- (b) any person, and any Associate of those persons who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company).

However, this does not apply to a vote cast in favour of this Resolution 1 by:

- (a) a person as proxy or attorney for a Shareholder who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- (b) the Chairperson as proxy or attorney for a Shareholder who is entitled to vote on the Resolution, in accordance with a direction given to the Chairperson to vote on the Resolution as the Chairperson decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

Resolution 2 – Amendment to Constitution

To consider and, if thought fit, pass the following Resolution as a special resolution:

'That, for the purposes of section 136(2) of the Corporations Act and for all other purposes, clause 15.1 of the Constitution of the Company is amended to increase the maximum of Directors that may be appointed to the Board from ten to twelve.'

Voting Exclusion Statement

No voting exclusion statement applies to this Resolution 2.

Further information in relation to these Resolutions is set out in the Explanatory Memorandum **below**.

By order of the Board



Richard Edwards
Company Secretary

7 August 2023